

**The 181 Fund Limited**  
**Result of Extraordinary General Meeting**

The 181 Fund Limited (the "Company") is pleased to confirm that at the Extraordinary General Meeting of the Company held on 12 July 2023, all resolutions put to shareholders as contained in the Company's notice of general meeting dated 21 June 2023 were duly passed without amendment.

Consequently, the Panel Waiver and the Share Buyback, as defined in the Company's circular dated 21 June 2023 (the "Circular"), are now expected to proceed to completion.

<b>Ordinary Resolutions</b>			<b>Votes For</b>	<b>Votes Against</b>
1. THAT the waiver by the Panel on Takeovers and Mergers referred to in the circular dispatched by the Company to its Shareholders on 21 June 2023 to which this notice is attached (the "Circular") of any requirement under Rule 9 of the City Code on Takeovers and Mergers for the Concert Party (as defined in the Circular) to make a general offer to the Shareholders of the Company arising as a result of their shareholding in the Company increasing as a result of the Share Buyback (as defined in the Circular) be and is hereby approved by the Independent Shareholders (as defined in the Circular).			7,085,239	0
2. THAT the purchase agreement relating to the Shares (as defined in the Circular) (a copy of which has been produced to the meeting and initialed by the Chairman of the meeting for the purposes of identification) for the purchase by the Company of the following shares at the following prices:			7,547,341	0
<b>Shareholder</b>	<b>Number of shares offered for sale</b>	<b>Consideration £</b>		
Colin Russell Aldridge	150,000	24,000	7,397,341	0
David John Poutney	2,709,349	433,495.84	4,837,992	0
Derek Jack Lyons	218,895	35,023.20	7,547,341	0
Estate of Alison Pople	462,102	73,936.32	7,085,239	0
Fiona Houston Wood	392,944	62,871.04	7,547,341	0
Giuseppe & Penelope Pecorelli	437,791	70,046.56	7,547,341	0
Global Prime Partners Nominees Ltd	14,892,054	2,382,728.64	7,547,341	0
Guy Richard Aspland-Robinson	31,094	4,975.04	7,547,341	0
Jemma Katharine McIntyre	156,250	25,000	7,391,091	0
John and Valerie Wakefield	218,895	35,023.20	7,328,446	0
Joseph Lafferty	437,791	70,046.56	7,109,550	0
Logic Nominees Limited	4,215,170	674,427.20	7,547,341	0

Lorna Tilbian	355,614	56,898.24	7,191,727	0
Mark Julian Treece (deceased) and Miki Treece	156,250	25,000	7,547,341	0
Matthew John McBride	437,791	70,046.56	7,109,550	0
Michael Linforth	47,835	7,653.60	7,499,506	0
Michael Tungay	18,656	2,984.96	7,528,685	0
Nicholas David Pople	214,031	34,244.96	7,333,310	0
Paul Anthony Butson	20,522	3,283.52	7,526,819	0
Rathbone Nominees Limited	218,895	35,023.20	7,547,341	0
Richard Edwin Balding	300,000	48,000	6,747,341	0
Smith & Williamson Nominees Limited	503,460	80,553.60	7,547,341	0
Universal Consolidated Group Limited	1,518,505	242,960.80	6,028,836	0
WB Nominees Limited	186,320	29,811.20	7,547,341	0
is hereby approved and the Directors of the Company are hereby authorised to cause the Company to enter into such agreement and to acquire the Shares and to do all such other things as may be required by law or which the Directors consider expedient in connection with or for the purposes of such purchase, provided that this authority shall expire on 30 April 2023.				
<b>Special Resolution</b>				
3. THAT, subject to the passing of Resolution 1 and in accordance with Article 57 Companies (Jersey) Law 1991, the purchase by the Company of the buyback Shares at a maximum price of 16 pence per share be and is hereby approved.			7,547,341	0

A total of 7,547,341 shares were voted by 14 shareholders present in person or by proxy. There were no votes against, nor any abstentions and voting allowed for the fact that individual shareholders could not vote on their own specific buyback transaction. No votes were accepted from any Concert Party member (as defined in the Circular) in respect of the waiver resolution (Resolution 1).

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*(The 181 Fund Limited is incorporated in Jersey under number 82375 and regulated by the Jersey Financial Services Commission as an unclassified fund under the Collective Investments (Jersey) Law, 1988)*